



PHILIPPINE **E**CONOMIC **Z**ONE **A**UTHORITY



“CHINESE INVESTMENTS IN PEZA ECONOMIC ZONES”

A Presentation for the:

ROUNDTABLE ON PHILIPPINE- CHINA TRADE & INVESTMENT RELATIONS

**2/F, Hampton Room, Astoria Plaza Hotel,
15 Escriva Drive, Pasig City
1:00 PM, June 11, 2015**

Philippine Economic Zone Authority

An investment promotion and incentive granting agency attached to the Department of Trade and Industry. The PEZA Board is chaired by the DTI Secretary while the Vice Chair and Chief Executive Officer is Director General Lilia B. De Lima.

PEZA took over the functions of the former Export Processing Zone Authority (EPZA) in 1995.

PEZA supervises economic zones that are proclaimed under its mandate nationwide.

Philippine Economic Zone Authority

Support government's efforts to:

Promote Investment

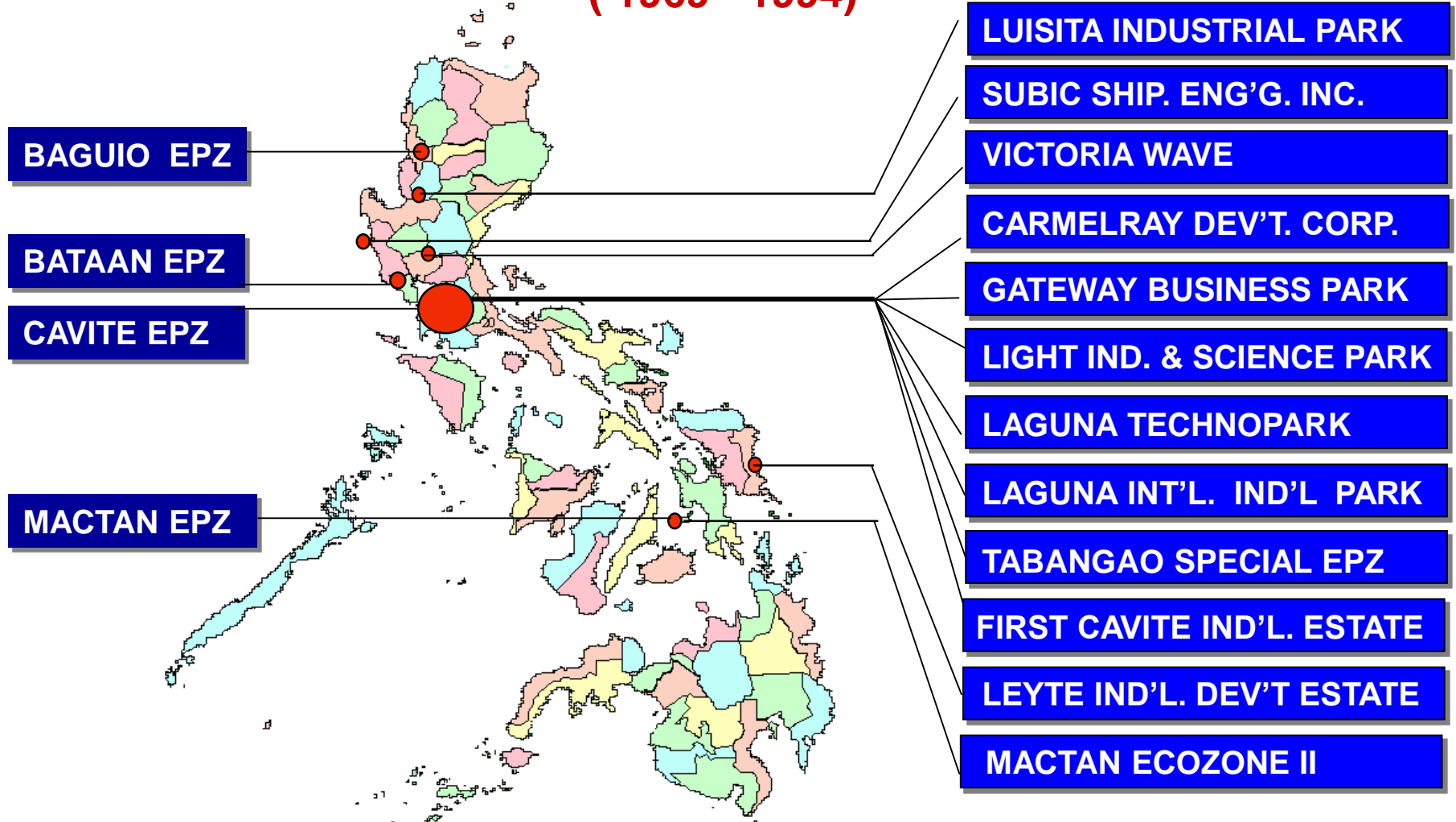
Create Employment

Generate Export



16 EPZA- REGISTERED PUBLIC & PRIVATE ECONOMIC ZONES

(1969 - 1994)



Total Area : 3,183 hectares

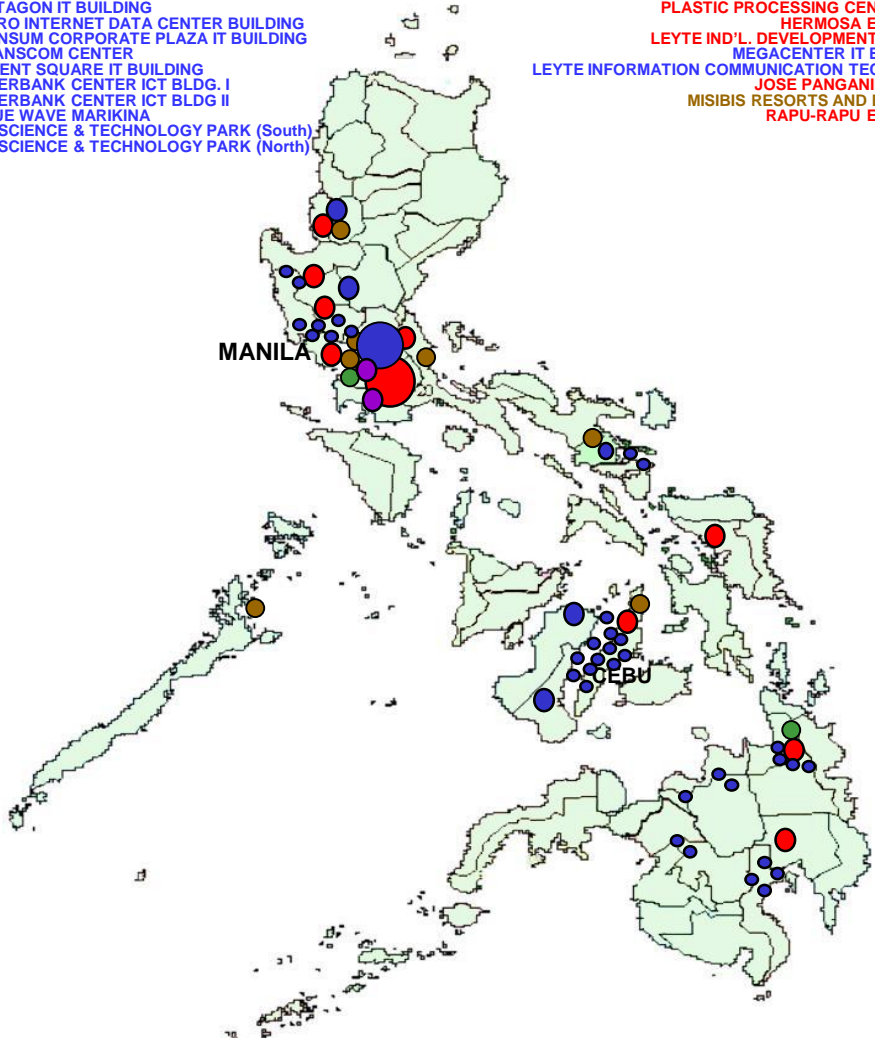
MAJOR POLICY THRUST

Since 1995, PEZA has ceased developing economic zones.

PEZA instead encouraged the private sector to develop, maintain and operate economic zones at no cost to PEZA or the government.

TOTAL OF 325 ECONOMIC ZONES *

as of 31 March 2015



- BAGUIO CITY ECONOMIC ZONE
- JOHN HAY SPECIAL TOURISM ECONOMIC ZONE
- SANCTUARY IT BUILDING
- SM BAGUIO CYBERZONE BUILDING
- FORT ILOCANDIA TOURISM ECONOMIC ZONE
- PANGASINAN INDUSTRIAL PARK II
- LUISITA INDUSTRIAL PARK
- TECO SPECIAL ECONOMIC ZONE
- TARLAC PROVINCIAL INFORMATION TECHNOLOGY PARK II
- SM CITY PAMPANGA
- ROBINSONS LUISITA
- CLARK TI SPECIAL ECONOMIC ZONE
- ANGELES INDUSTRIAL PARK
- PAMPANGA EXPORT PROCESSING ZONE
- STA. MARIA INDUSTRIAL PARK
- SUPIMA ECIRCLE
- PHILIPPINE PACKING AGRICULTURAL EPZ
- VICTORIA WAVE
- ROBINSONS PLACE NOVALICHES
- DILIMAN IT BUILDING
- CONVERGYS IT BUILDING
- HTMT CYBER PARK
- EDSA CENTRAL IT CENTER
- SUN PLAZA
- EDSA CENTRAL IT CENTER 2
- E-SQUARE INFORMATION TECHNOLOGY PARK
- TOTAL CORPORATE CENTER I
- MCKINLEY HILL CYBER PARK
- MARKET! MARKET!
- ST. LUKE'S MEDICAL CENTER GLOBAL CITY
- MULTINATIONAL BANCORPORATION
- PEOPLESUPPORT CENTER IT BUILDING
- NORTHGATE CYBERZONE
- METROPOLIS STAR
- MACROASIA ECOZONE
- ASAHI SPECIAL ECONOMIC ZONE
- EUGENIO LOPEZ JR. COMMUNICATION CENTER
- GLOBAL TRADE CENTER
- EASTWOOD CITY CYBERPARK
- SMNE IT CENTER
- EXPORTBANK PLAZA BUILDING
- THE ENTERPRISE CENTER
- RCBC PLAZA
- BURGUNDY CORPORATE TOWER
- LIBRAN HOUSE IT CENTER
- MJ PLAZA
- MANILA HARBOUR CENTER
- NEWPORT CITY CYBERTOURISM ZONE
- SM ICITY
- SM ICITY 2
- SM CYBERZONE 1
- G.T. TOWER INTERNATIONAL
- THE PASEO CENTER IT BUILDING
- AMKOR TECHNOLOGY
- PACIFIC INFORMATION TECHNOLOGY CENTER
- JGC PHILIPPINES BUILDING
- SDC IT BUILDING
- ASIAN STAR BUILDING
- THE PARAGON CORPORATE CENTRE
- ROBINSONS CYBERPARK
- ROBINSONS-EQUITABLE TOWER
- PBCOM TOWER
- ANSON'S CENTER
- SUMMIT ONE OFFICE TOWER
- PHILAMLIFE I.T. BUILDING
- 6750 AYALA AVE. BLDG.
- 6780 AYALA
- 6788 AYALA AVE. BLDG.
- JG SUMMIT CENTER
- DELA ROSA E-SERVICES BUILDING
- SM MAKATI CYBERZONE BUILDING
- SM MAKATI CYBER ZONE 2 BUILDING
- GLORietta 5
- UNIONBANK PLAZA
- BPI BUENDIA CENTER
- ALLEGRO IT CENTER
- EAST CYBER GATE
- WORLDWIDE CORPORATE CENTER
- GATEWAY OFFICE TOWER
- CYBER PARK BUILDING ONE
- PACIFIC STAR BUILDING
- PHILAMLIFE IT TOWER
- NISCOM IT BUILDING
- INSULAR LIFE BUILDING
- INSULAR LIFE CORPORATE CENTER

- MARVIN PLAZA BUILDING
- DPC PLACE BUILDING
- MSE CENTER
- TRAFALGAR PLAZA
- OCTAGON IT BUILDING
- VITRO INTERNET DATA CENTER BUILDING
- WYNSUM CORPORATE PLAZA IT BUILDING
- TRANSCOM CENTER
- ORIENT SQUARE IT BUILDING
- RIVERBANK CENTER ICT BLDG. I
- RIVERBANK CENTER ICT BLDG. II
- BLUE WAVE MARIKINA
- UP SCIENCE & TECHNOLOGY PARK (South)
- UP SCIENCE & TECHNOLOGY PARK (North)

- 300D TERMINAL INC. SEZ
- EMI SPECIAL ECONOMIC ZONE
- BATAAN ECONOMIC ZONE
- SUBIC SHIPYARD
- PLASTIC PROCESSING CENTER SEZ
- HERMOSA ECOZONE
- LEYTE IND'L. DEVELOPMENT ESTATE
- MEGACENTER IT BUILDING
- LEYTE INFORMATION COMMUNICATION TECH. PARK
- JOSE PANGANIBAN SEZ
- MISIBIS RESORTS AND ESTATES
- RAPU-RAPU ECOZONE

- CAVITE ECONOMIC ZONE
- LAGUNA INT'L. INDUSTRIAL PARK
- LIGHT INDUSTRY & SCIENCE PARK I
- LIGHT INDUSTRY & SCIENCE PARK II
- LIGHT INDUSTRY & SCIENCE PARK III
- TABANGAO SPECIAL ECONOMIC ZONE
- LAGUNA TECHNOPARK
- LAGUNA TECHNOPARK ANNEX
- FIRST CAVITE INDUSTRIAL ESTATE
- GATEWAY BUSINESS PARK
- KEPPEL PHILIPPINES MARINE SPECIAL ECONOMIC ZONE
- GREENFIELD AUTOMOTIVE PARK
- YTMI REALTY SPECIAL ECONOMIC ZONE
- LIMA TECHNOLOGY CENTER
- COCOHEM AGRO INDUSTRIAL PARK
- PEOPLE'S TECHNOLOGY COMPLEX
- SAN LAZARO TOURISM AND BUSINESS PARK
- GOLDEN MILE BUSINESS PARK
- FIRST PHILIPPINE INDUSTRIAL PARK
- TIGERLAND AGRO-INDUSTRIAL ECONOMIC ZONE
- CARMELRAY INDUSTRIAL PARK
- CARMELRAY INDUSTRIAL PARK II
- CALAMBA PREMIERE INTERNATIONAL PARK
- TOYOTA STA. ROSA SEZ
- AG&P SPECIAL ECONOMIC ZONE
- DAIICHI INDUSTRIAL PARK
- ALLEGIS IT PARK
- FILINVEST TECHNOLOGY PARK - CALAMBA
- EASTBAY ARTS, RECREATIONAL AND TOURISM
- SM CITY BACOR
- LAKEISIDE EVOZONE
- ROBINSONS BIG R SUPERCENTER
- STA. ROSA COMMERCIAL IT PARK
- ROBINSONS PLACE STA. ROSA
- SAINT FRANCES CABRINI MEDICAL TOURISM PARK
- PHILTOWN TECHNOLOGY PARK
- ROBINSONS PLACE LIPA
- PAMALICAN ISLAND TOURISM ECOZONE
- CAMARINES SUR IT PARK
- BORACAY ECO-VILLAGE RESORT
- MACTAN ECONOMIC ZONE
- BIGFOOT IT PARK
- MACTAN ECONOMIC ZONE II
- SYNERGIS IT CENTER HDMF-WTCI IT TOWER
- CEBU IT TOWER
- MANGO SQUARE
- CEBU SOUTH ROAD PROPERTIES
- ARCENAS ESTATE IT BUILDING
- A. D. GOTHONG IT CENTER
- JY SQUARE IT CENTER
- JY SQUARE IT CENTER III
- CEBU LIGHT INDUSTRIAL PARK
- LEXMARK PLAZA
- OAKRIDGE INFORMATION TECHNOLOGY CENTER
- PHIL. BXT CORP. TOURISM ECONOMIC ZONE
- PIONEER HOUSE CEBU
- WEST CEBU INDUSTRIAL PARK
- NEW CEBU TOWNSHIP
- MRI ECONOMIC ZONE
- HVG ARCADE IT PARK
- INNOVE IT PLAZA
- ASIATOWN IT PARK
- FEDERATED IT PARK
- DAMOSIA IT PARK
- ROBINSONS CYBERGATE CENTER
- PUEBLO DE ORO IT PARK
- JASAAN MIS. ORIENTAL ECOZONE
- BUKIDNON AGRO-RESOURCES EXPORT ZONE
- DBP IT PLAZA
- THE BLOCK IT PARK
- ONE SANPARQ
- LOPUE'S EAST I. T. CENTER
- LUXUR PLAZA ITFORMATION CENTRE
- SMCI IT CENTER
- CIIF AGRO-INDUSTRIAL PARK
- RIO TUBA EXPORT PROCESSING ZONE
- SARANGANI ECONOMIC DEVELOPMENT ZONE
- SRC ALLAH VALLEY ECONOMIC DEVELOPMENT ZONE
- SRC CALUMPANG ECONOMIC DEV'T. ZONE
- FIRST ORIENTAL BUSINESS & INDUSTRIAL PARK
- NCCC DAVAO IT CENTER
- LUISA AVENUE SQUARE IT CENTER
- NCCC DAVAO IT CENTER
- MANTICAO ECOZONE CORPORATION SEZ

* Legend:

Manufacturing Economic Zones	68
Information Technology Parks / Centers	215
Tourism Economic Zones	19
Medical Tourism Park /Center	2
Agro-Industrial	21

325 Economic Zones Nationwide

68 Industrial and Export Processing Zones

43 IT Parks

172 IT Centers

19 Tourism Ecozones

2 Medical Tourism Parks

21 Agro-Industrial Parks

As of March 2015

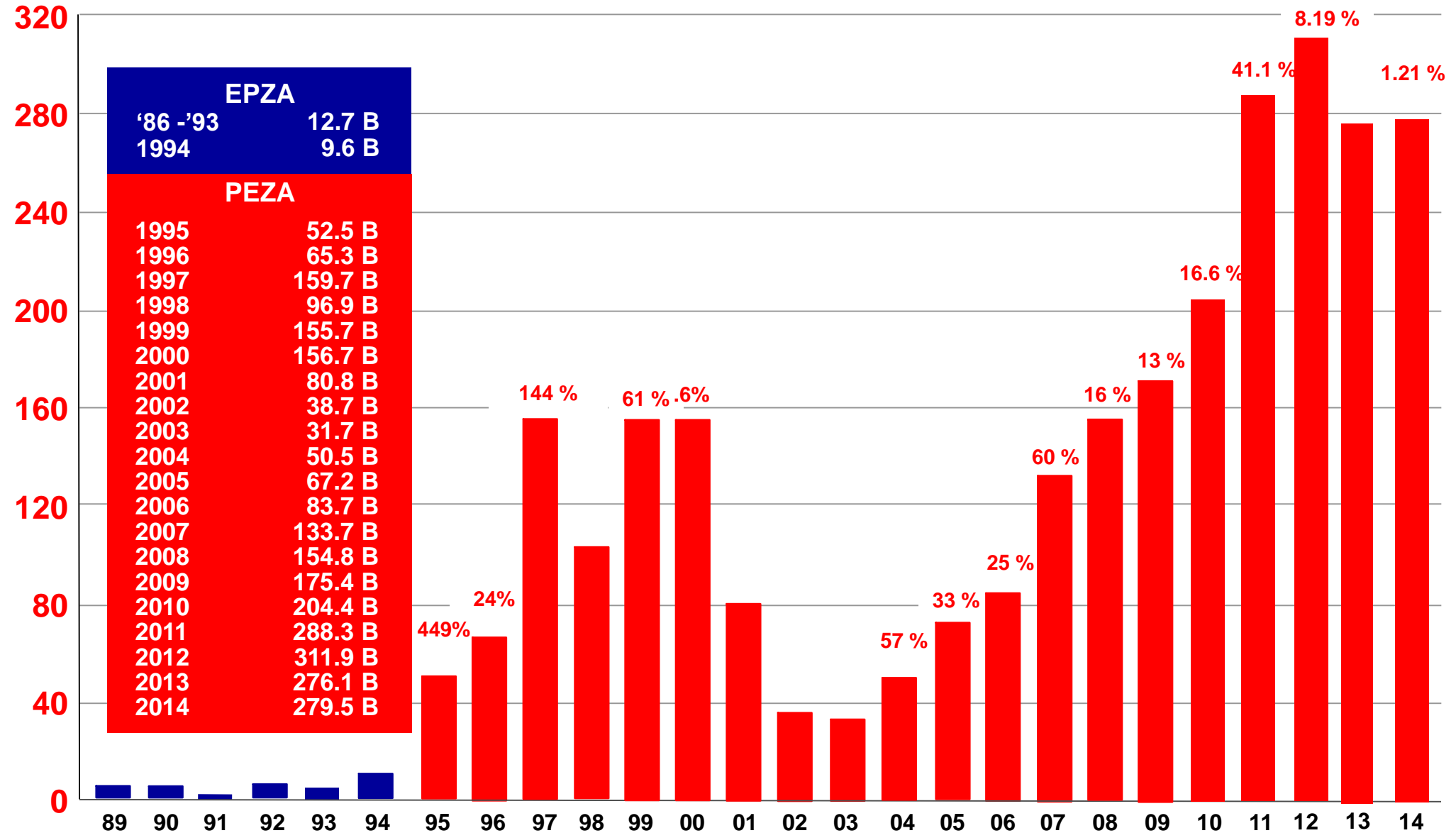
PRIVATE DEVELOPERS' PARTNERSHIP WITH FOREIGN COMPANIES

**Except for the 3 PEZA
Public Economic Zones established under EPZA,
all other PEZA Economic Zones
were developed by the private sector
mostly in partnership or
joint venture with
foreign companies**

PARTNERSHIP WITH FOREIGN COMPANIES

Marubeni	–	Lima Technology Center and First Cavite Industrial Estate
Sumitomo	–	First Philippine Industrial Park
Mitsubishi and Kawasaki Steel	–	Laguna Technopark
Mitsui	–	Light Industry & Science Park
Nisho Iwai	–	Carmelray Industrial Park 1
Jurong Town (Ascendas)	–	Carmelray Industrial Park 2
Itochu	–	Luisita Industrial Park
Tsuneishi	–	West Cebu Industrial Park
Kao Corp	–	Jasaan Misamis Oriental Ecozone
Samsung	-	Calamba Premiere

ECONOMIC ZONE INVESTMENTS



1995 – 2014 Economic Zone Investments : P 2.862 Trillion

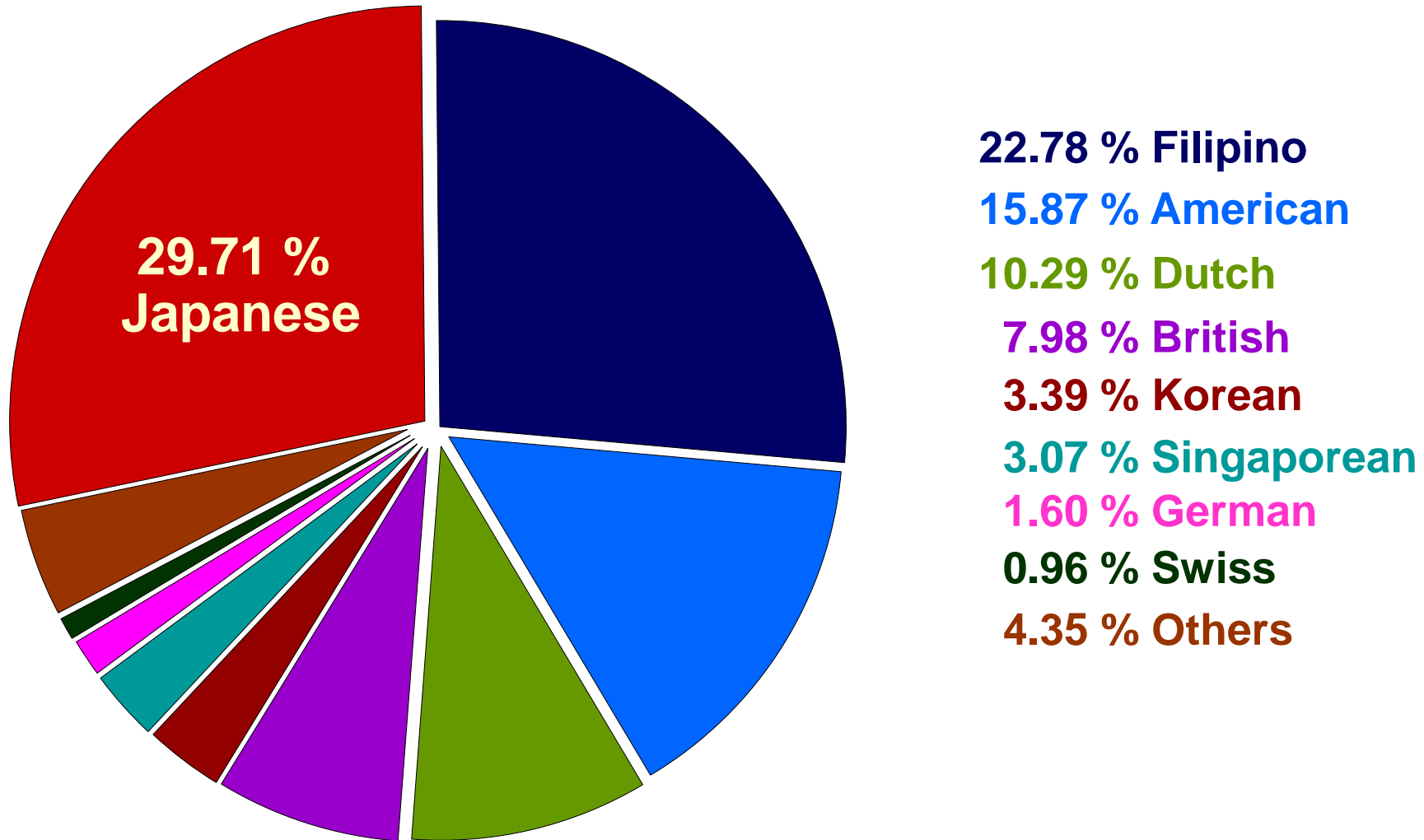
LOCATOR COMPANIES

**From 331 to 3,524
LOCATOR COMPANIES
AND COUNTING**

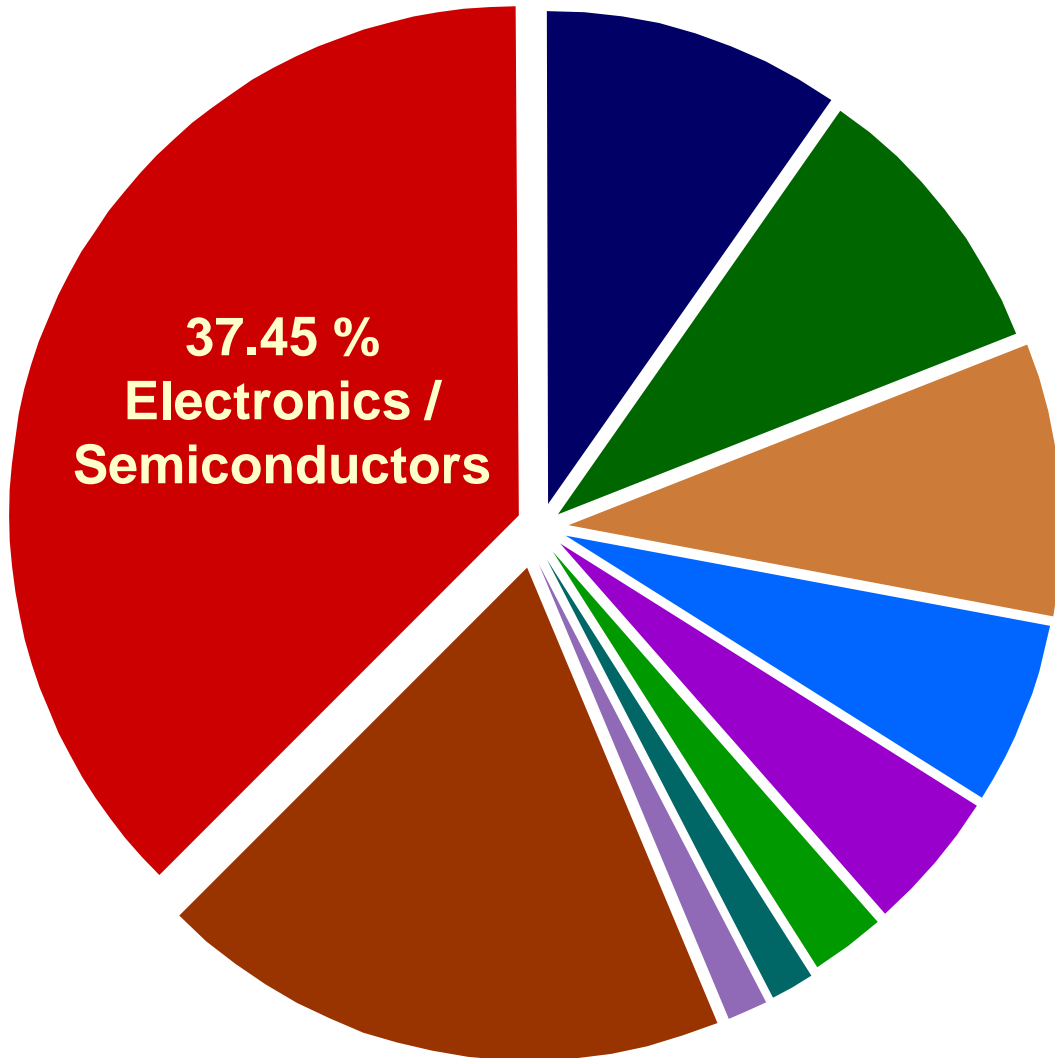
**1995 – April 2015
(and counting)**

LOCATOR INVESTMENTS BY NATIONALITY

(1995 – 2014)



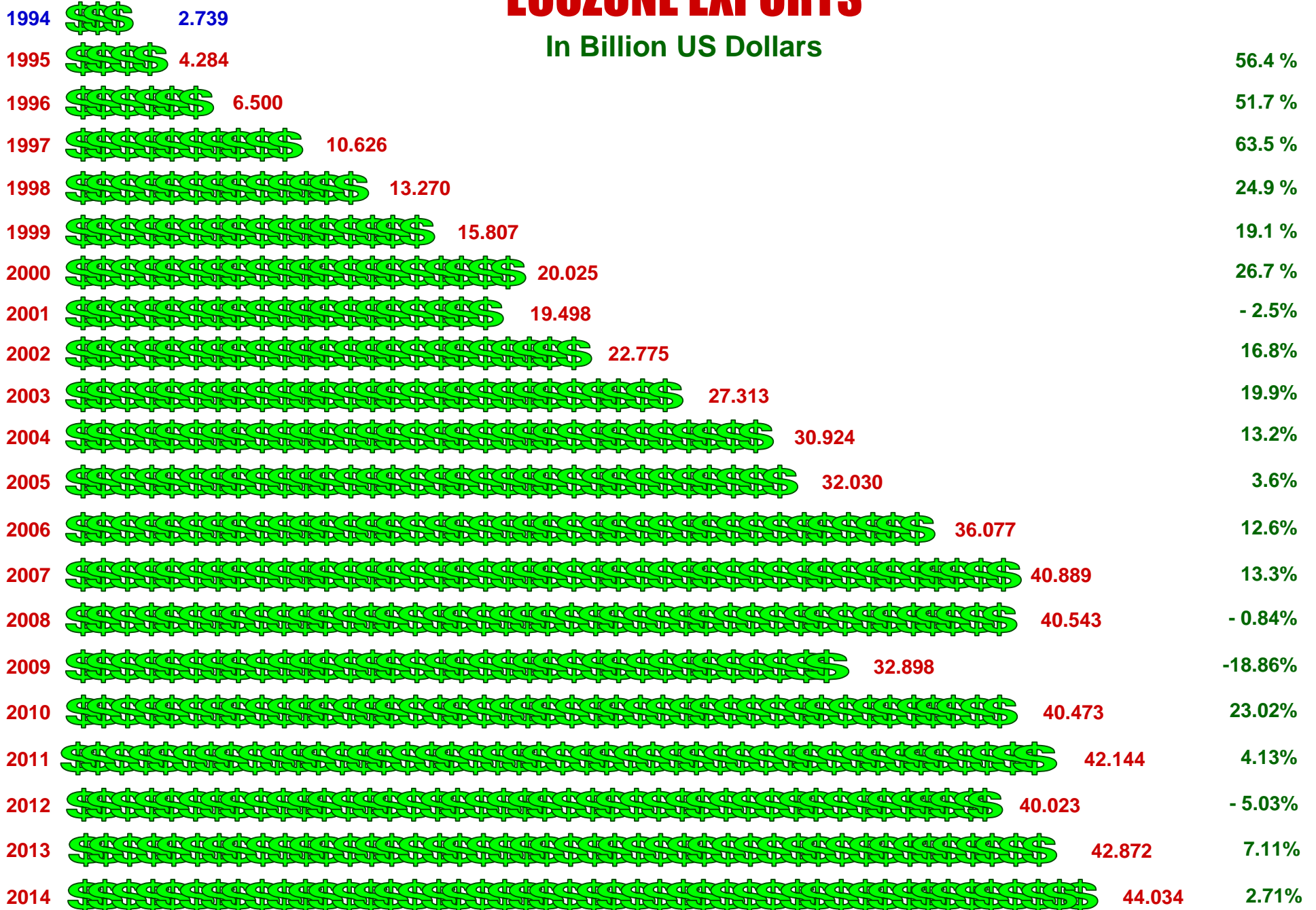
LOCATOR INVESTMENTS BY PRODUCT SECTOR (1995 – 2014)



- 9.78 % Information Technology Services
- 9.29 % Metals/Fabricated Metal Products
- 8.94 % Tourism
- 6.00 % Transport (Shipbuilding, Car Parts, Equipment)
- 4.58 % Electrical Machinery and Apparatus
- 2.43 % Medical, Precision and Optical Instruments
- 1.31 % Medical Tourism
- 1.43 % Rubber and Plastic Products
- 18.79 % Other Manufactures

ECOZONE EXPORTS

In Billion US Dollars

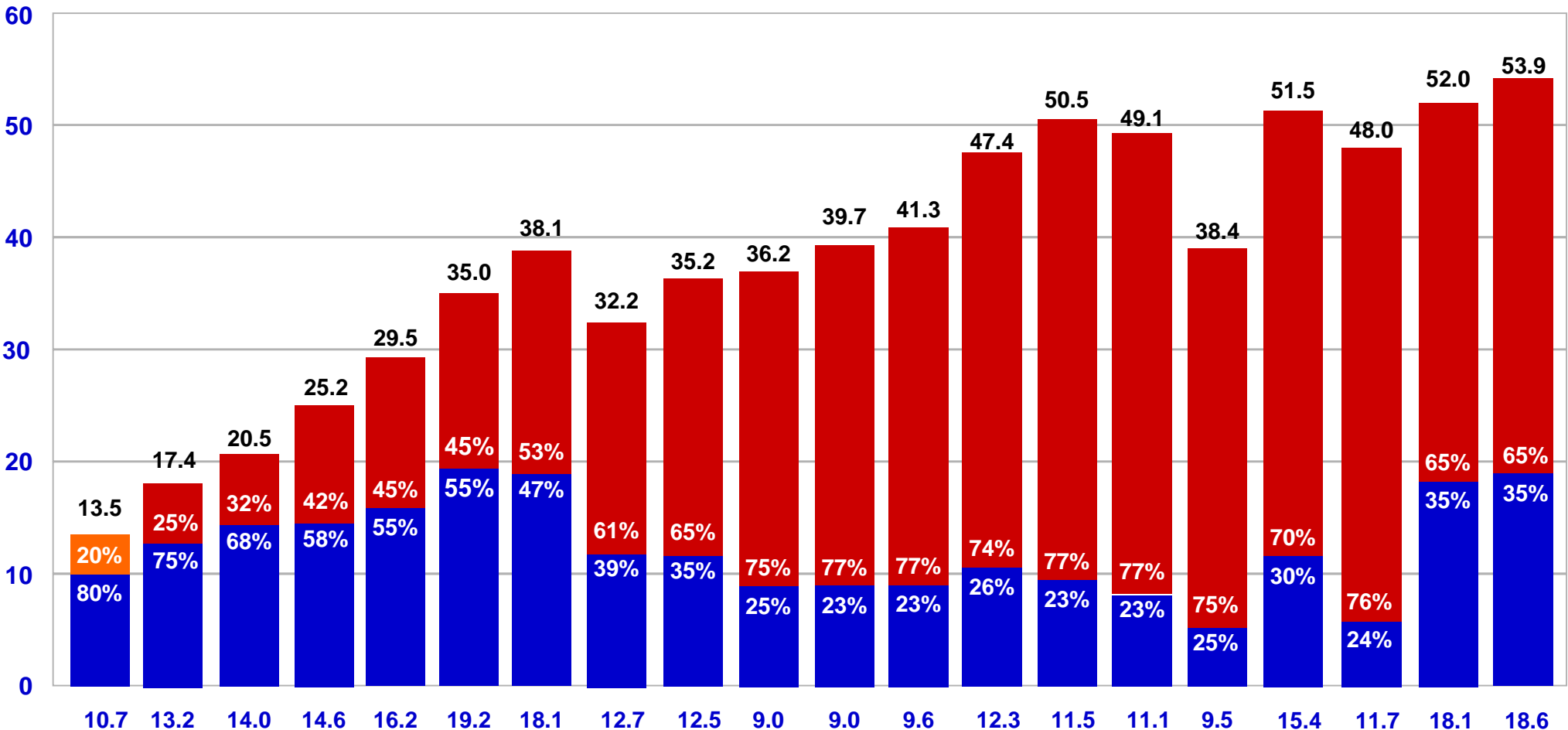


TOTAL PHILIPPINE COMMODITY EXPORTS

(Billion U.S. Dollars)

■ Economic Zone Exports

2.7 4.3 6.5 10.6 13.3 15.8 20.0 19.5 22.7 27.2 30.7 31.6 35.1 39.0 38.0 28.9 36.1 36.3 33.9 35.3



■ Others

1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013

ECOZONE DIRECT EMPLOYMENT



WHY PHILIPPINES

PHILIPPINE STRENGTHS

- ✓ **6.1% GDP Growth, 2nd
Highest in Asia in 2014**
- ✓ **100 Million Population as
of July 27, 2014**

PHILIPPINE STRENGTHS

- ✓ **GSP + granted to Philippines by E.U. Parliament on Dec. 19, 2014**

Philippines is the only E.U. GSP+ beneficiary country among ASEAN

Zero Tariff on 6,274 products destined for Europe with 40% local content

PHILIPPINE STRENGTHS

Investment Grade Credit Rating



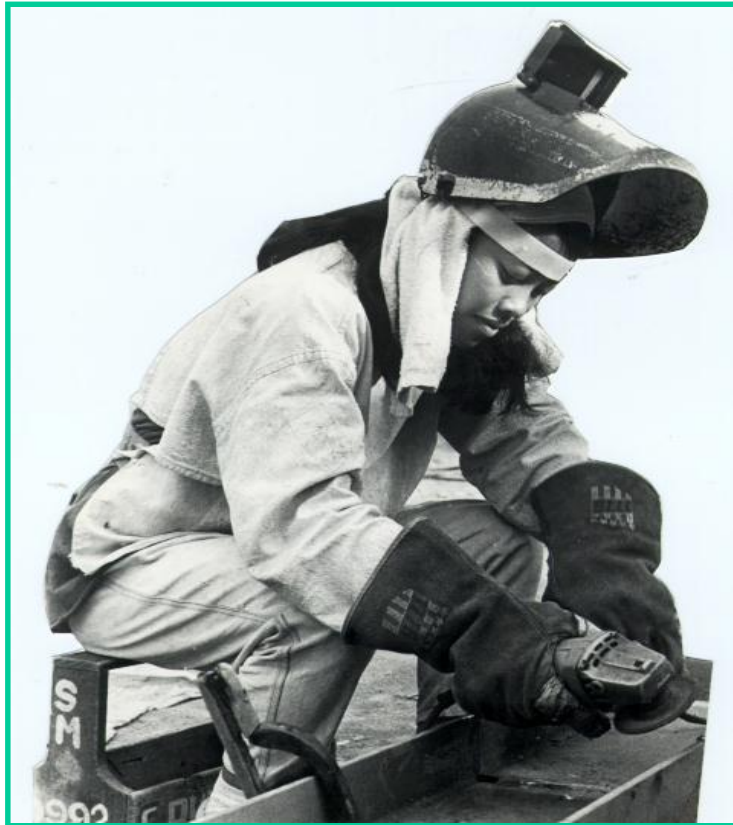
The Filipino Work Force

- High literacy rate of 94.6%
- English-speaking



The Filipino Work Force

- Easy to train



- Hardworking

The Filipino Work Force

- Very friendly



In the I.T. Sector



Filipino Workers are considered Global Knowledge Workers because they are intelligent and able to compete at the highest levels among the best in the world.

The Filipino Work Force

**1 million Filipinos reach working age every year,
and half of them are college graduates.**



Foreign Investor-Friendly Policies

- **Basic rights of Investors are guaranteed:**
 - **Right to remit profits**
 - **Right to pay foreign obligations**
 - **Right to repatriate investments**
- **100% Foreign ownership of companies**

STRATEGIC LOCATION



HOSPITABLE and COMFORTABLE SECOND HOME

Very friendly attitude of Filipinos



(Result of a survey conducted on expatriates in Asia)

Housing at very reasonable rates



(Result of a survey conducted on expatriates in Asia)

International schools for expatriates' children



(Result of a survey conducted on expatriates in Asia)

Best sporting and recreational facilities



(Result of a survey conducted on expatriates in Asia)

World class health services



(Result of a survey conducted on expatriates in Asia)

WHY PEZA

Incentives

- 1. Income Tax Holiday (ITH)**
 - **6 to 8 years for pioneer project**
 - **4 to 6 years for non-pioneer project**
- 2. After the ITH - Special 5% tax on gross income less allowable deductions in lieu of all national and local taxes**

Incentives

- 3. Tax and duty free importation of capital equipment, spare parts, supplies and raw materials**
- 4. Domestic sales allowance of up to 30% of total sales**

Incentives

- 5. Zero Value Added Tax (VAT) Rate on all local purchases to include telecommunications, power and water bills**
- 6. Exemption from payment of local government taxes and fees**

Incentives

7. Employment of foreign nationals
8. Special visa for foreign investors and immediate family members
9. Unequaled service by PEZA



THE PEZA BRAND OF SERVICE

1. PEZA is a One-Stop Shop

- **Building and Occupancy Permits**
- **Import and Export Permits**
- **Online Import and Export Procedures and E-Payment System**

- **Special multiple-entry non-immigrant Visa**
- **Environment Clearance Certificate**
- **Exemption from Local Government Permits and Fees**
- **Simplified registration process**
– forms can be downloaded from website

2. PEZA is a Non-Stop Shop

- **Provides 24 hours a day, 7 days a week of continuous service**
- **The Director General and other top officials are on call 24 hours a day, 7 days a week**

3. In PEZA, there is

NO RED TAPE

3. In PEZA, there is



**ONLY RED CARPET
TREATMENT**

4. In PEZA, there is

NO GRAFT

NO CORRUPTION



PEZA is ISO 9001:2008 Certified

Attestation

This is to attest that

Philippine Economic Zone Authority

PEZA Head Office: Penang City, Metro Manila; Baguio City Economic Zone (BCEZ), Baguio City; Marikina Economic Zone I (MEZ I), Marikina, Cebu; Cebu Economic Zone (CEZ), Cebu; Other Special Economic Zones (SEZs), IT Parks & Centers Supervising Offices:
Laguna International Industrial Park (LIIP-SEZ), Biliran, Laguna; Laguna Technopark (LT-SEZ), Biliran and Sto. Rosa, Laguna; Light Industry and Science Park I (LISP I-SEZ), Caluyog, Laguna; Light Industry and Science Park II (LISP II-SEZ), Calamba City, Laguna; Carmelina Industrial Park I (CIP I-SEZ), Calamba City, Laguna; First Philippine Industrial Park (FPPIP-SEZ), Sto. Tomas & Tanauan, Batangas; Gateway Business Park (GBP-SEZ), Gen. Trias, Cavite; First Cavite Industrial Estate (FCIE-SEZ), Dasmariñas, Cavite; Lucena Industrial Park (LIP-SEZ), San Miguel, Tarlac; Sulu Shipyard (SS-SEZ), Sulu, Zamboanga; TECO-SEZ, Malabac, Pangasinan; Angeles Industrial Park (AIP-SEZ), Bacolor, Pampanga; Victoria Water (VW-SEZ), Calapan City, Metro Manila; Hermosa Economic Industrial Park (HEIP-SEZ), Hermosa, Bataan; Food Terminal, Inc. (FTI-SEZ), Taguig City, Metro Manila; Andar Technology (AT-SEZ), Marikina City, Metro Manila; PEZA Customs Documentation Units (PCDU), People's Technology Complex (PTC-SEZ), Carmona, Cavite; Golden Mile Business Park (GMBP-SEZ), Carmona, Cavite; EMI-SEZ, Imus, Cavite; Carmelina Industrial Park II (CIP II-SEZ), Calamba, Laguna; Calamba Premier International Park (CPPIP-SEZ), Calamba, Laguna; Lina Technology Center (LTC-SEZ), Lipa, Batangas; Goodwin Agro-Industrial Park (GAIP-SEZ), Rosas, Batangas; Rio Tuba (RT-SEZ), Bataan, Pinaric; PEZA Head Office

Had successfully undergone re-certification audit last December 1, 2, 5 and 6, 2011 conducted by AJA REGISTRARS INC. and subsequently satisfactorily submitted its rectification plans in the prescribed corrective action request procedure

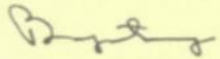
In accordance with the requirements of

ISO 9001:2008

and have now been recommended for continued certification.

The scope of certification is

ALL PEZA PROCESSES IN ALL PEZA SPECIAL ECONOMIC ZONES (SEZs) & INFORMATION TECHNOLOGY (IT) PARKS/CENTERS NATIONWIDE
(Business Registration Permits, Zone Enterprise Operations, Incentives Administration, Zone Estate Administration, and Administrative Services)



Paul B. Bagatsing
Vice President / General Manager
AJA REGISTRARS INC.

05 January 2012
Date

For all processes,
at all levels,
in all offices,
nationwide.

IFC – World Bank cited only PEZA for Best Practice among Economic Zones worldwide

“Under PEZA, the Philippines has shown dramatic improvements in Investment Climate.”

End Result – PEZA is a shining example of successful regulatory reform improving overall investment climate in the country.”

 **IFC**
private sector | development
regional training

Gokhan Akinci, FIAS

FIAS: Leaders in
Investment Climate
Solutions

IFC-World Bank



Reformist Government

Under President
Aquino's "Daang
Matuwid"
(Straight Path) Policy:

- ✓ Good Governance
- ✓ Transparency
- ✓ No Corruption

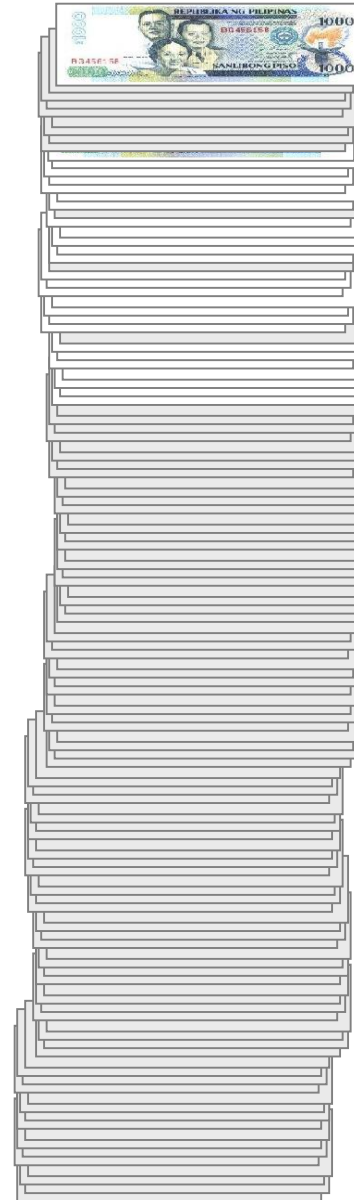


REMITTANCES TO THE NATIONAL GOVERNMENT

(Payments of Loans, Dividends and Corporate Income Taxes)

2013 Total Remittances
P 730.691 M

2014 Total Remittances
P 972.599 M



EPZA

P 145.498 Million
(1969 - 1994)



PEZA

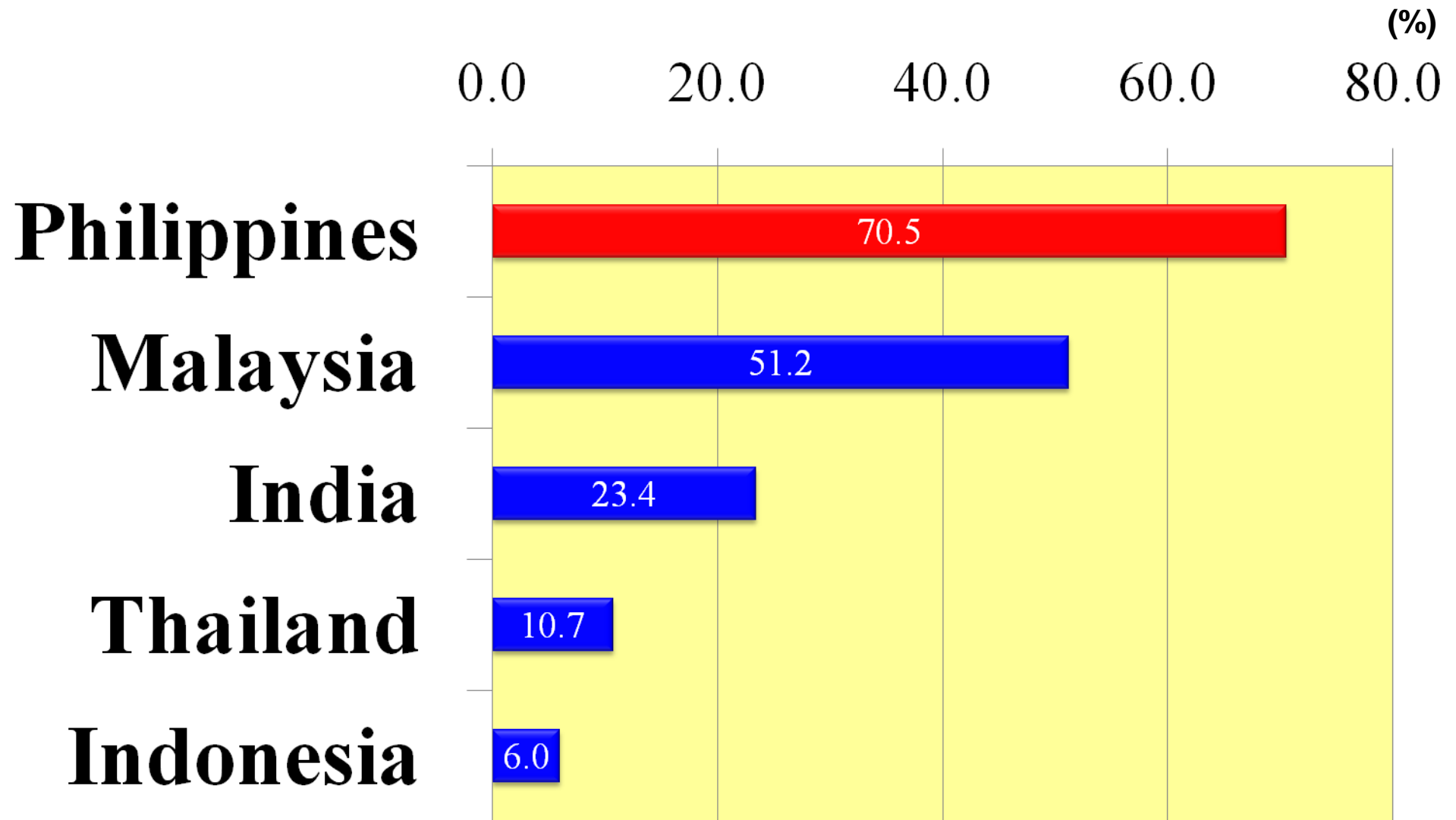
P 15.663 Billion
(1995 – 2014)

Appreciation of Investment Environments

December 2014

**JETRO 2014 Survey of Japanese-Affiliated Firms
in Asia and Oceania**

Less Linguistic/Communication Problems



Source:

2014 Survey of Japanese-Affiliated Firms in Asia and Oceania, JETRO

Easy to hire local staff (General worker/staff/clerk)

(%)
0.0 10.0 20.0 30.0 40.0 50.0

Philippines

42.5

Vietnam

33.1

Indonesia

24.1

Thailand

15.8

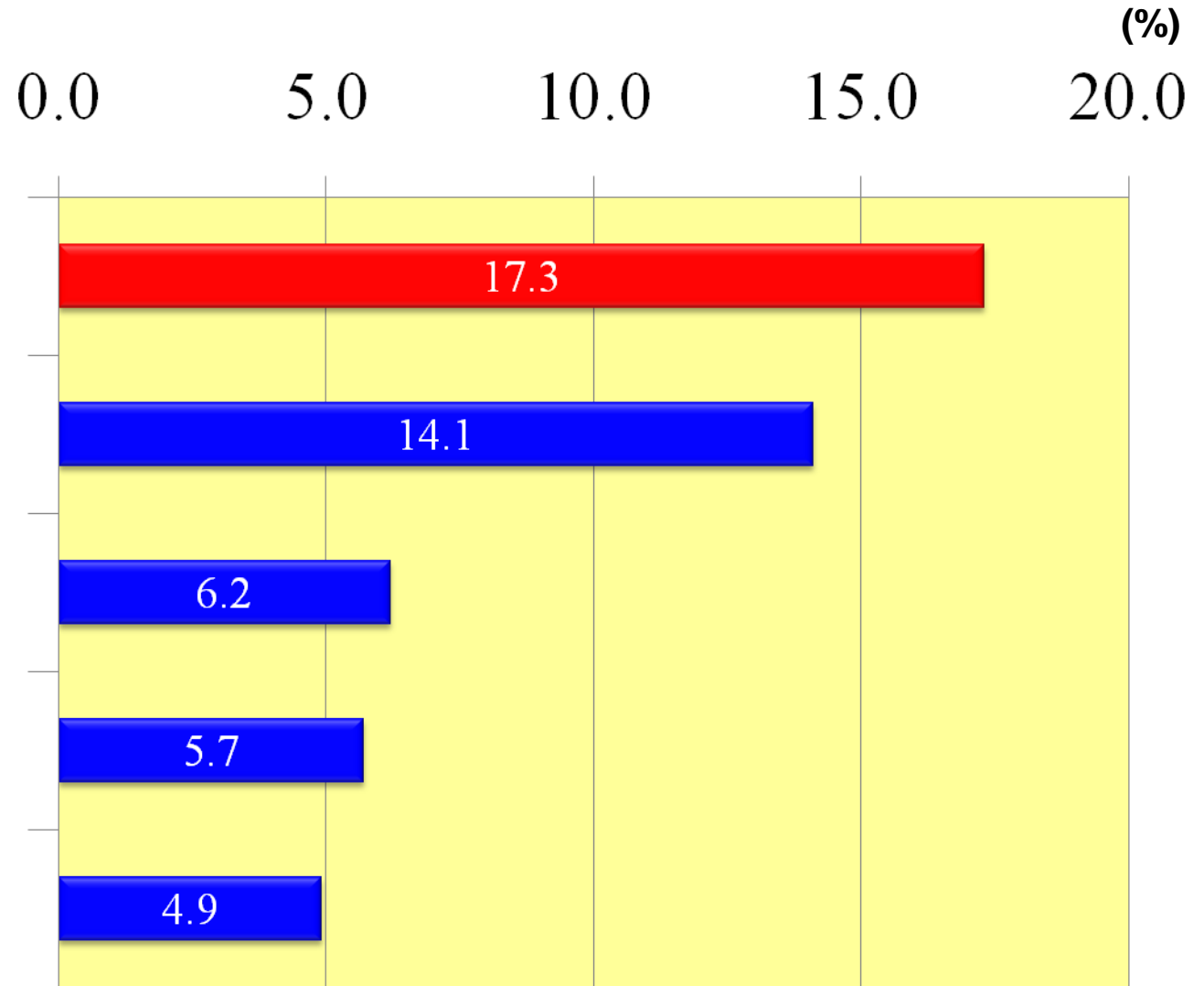
India

10.0

Source:

2014 Survey of Japanese-Affiliated Firms in Asia and Oceania, JETRO

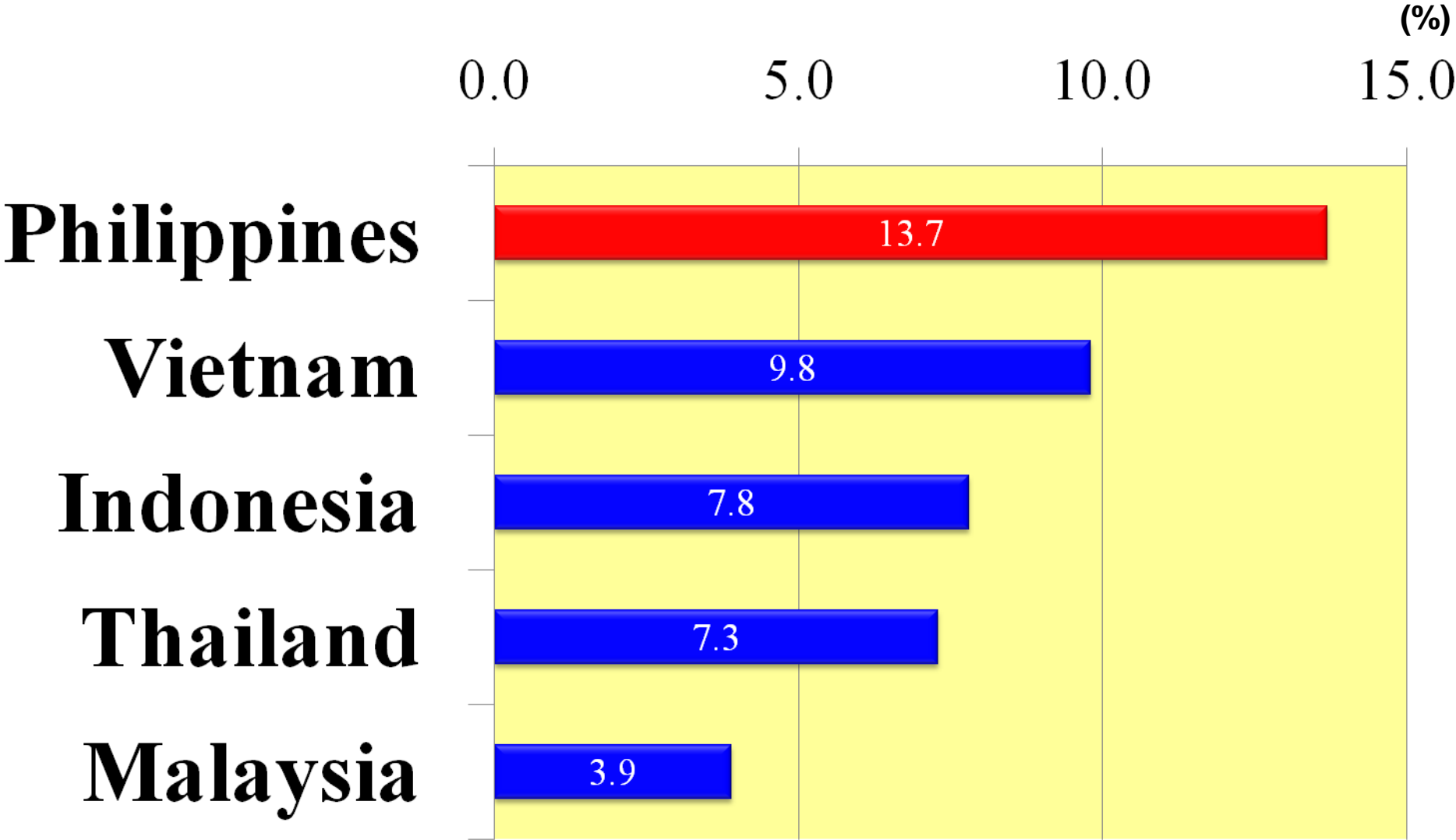
High Quality of Employees (General worker)



Source:

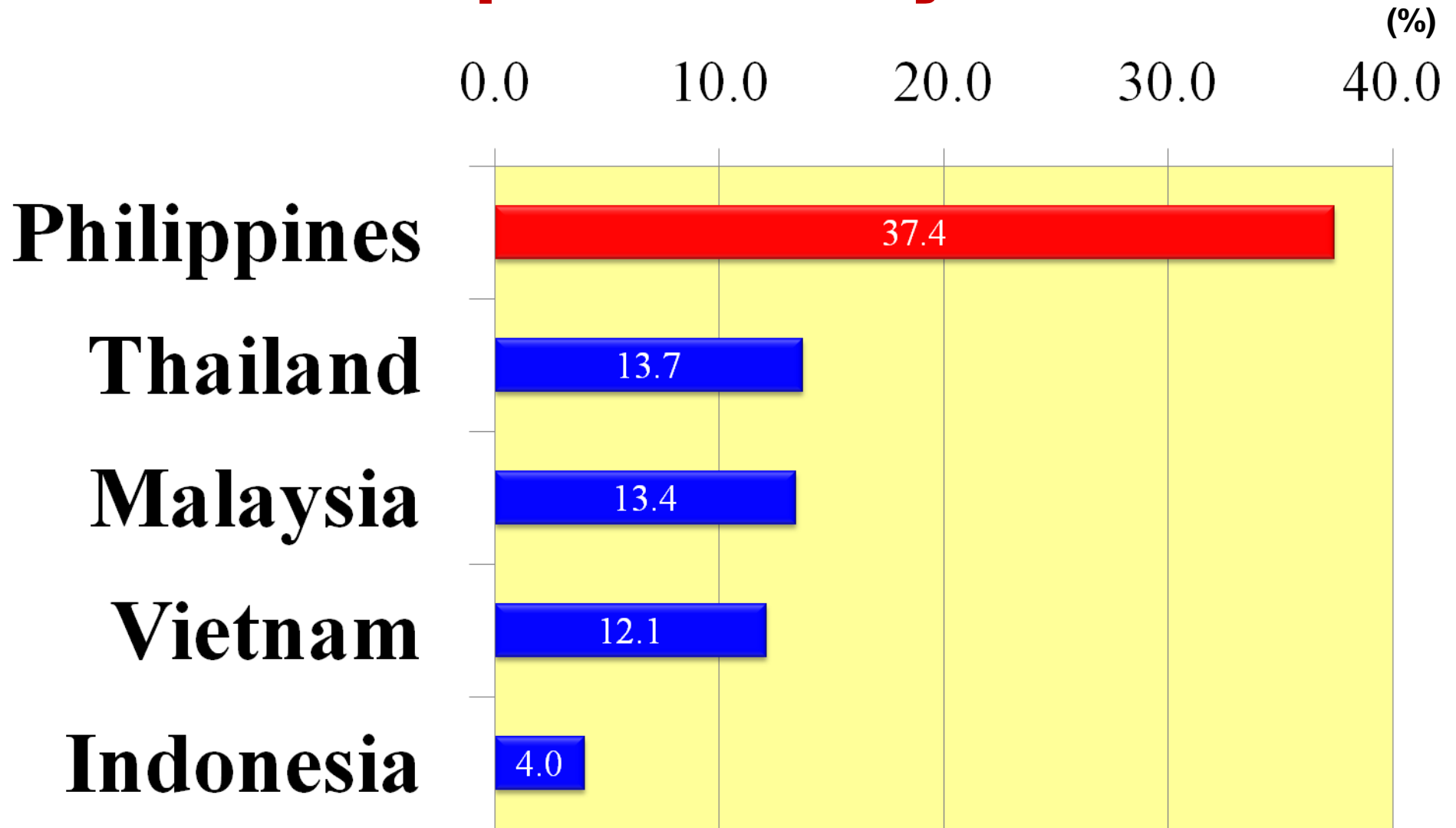
2014 Survey of Japanese-Affiliated Firms in Asia and Oceania, JETRO

High Employee Retention Rates



Source:
2014 Survey of Japanese-Affiliated Firms in Asia and Oceania, JETRO

Tax Incentives (Corporate Tax Holidays etc.)



Source:

2014 Survey of Japanese-Affiliated Firms in Asia and Oceania, JETRO

Number of Strikes/Lockouts

(Unit: Number)

Country	2010	2011	2012	2013	2014
China	90	185	382	656	1,379
Indonesia	192	196	51	239	--
Philippines	8	2	2	1	2
Thailand	3	14	12	11	--
Vietnam	423	981	468	327	--

Sources:

China: China Labour Bulletin

Indonesia: Ministry of Manpower and Transmigration

Philippines: National Conciliation and Mediation Board

Thailand: Department of Labour Protection and Welfare

Vietnam: Vietnam General Confederation of Labor

TOP CHIPMAKERS

8 OUT OF THE WORLD'S TOP 20 CHIPMAKERS
ARE OPERATING IN THE PHILIPPINES



TIPI



Philips



Fairchild



Samsung



Analog



Sanyo



On Semi



Rohm

TOP HDD PRODUCERS

FOUR OF THE LARGEST HDD PRODUCERS
IN THE WORLD ARE IN THE PHILIPPINES



Hitachi



Toshiba



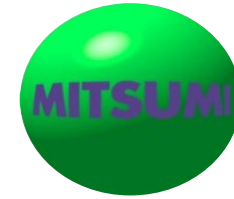
Fujitsu



NEC

THE WORLD'S TOP ELECTRONICS FIRMS

- **CEBU MITSUMI** –manufactures computer peripherals and components such as CD-R, CD-RW, optical pick up
- **AMKOR** – manufactures IC packaging with 400 formats, from leadframe to BGA solutions
- **EPSON** – one of the top 3 terminal printer production base of global Epson group, producing its 10 millionth printer
- **LEXMARK** – produces 40 million printheads/year
- **CONTINENTAL** – produces ABS, sensors
- **SUNPOWER** – produces solar panels



WITH HOMEGROWN SMS & EMS FIRMS



IMI



Ionics



PSI



Fastech



Team

... and a cluster of homegrown ODMs time recorder, AVR, power supplies, alarm systems, electronic ballasts, testers, GPS tracking, automated toll collection, others

Notes:

SMS – Semiconductor Manufacturing Services

EMS – Electronics Manufacturing Services

ODM – Original Design Manufacturing

AVR – Automatic Voltage Regulator

GPS – Global Positioning System

Top Economic Zone Investors

TI (Philippines), Inc.	Electronics	American/Dutch
Taganito HPal Nickel Corp.	Basic Metals	Japanese
Toshiba Information	Electronics	Japanese
Tiger Resort	Tourism	American/Japan
Sunpower Philippines	Solar Cells	American/Cayman
Travellers International	Tourism	Filipino
Ibiden Philippines	Electronics	Japanese
Coral Bay Nickel Corp.	Basic Metals	Japanese
Amkor Technology	Electronics	Singapore/US
NXP Semiconductors	Electronics	Dutch
Canon Business Machines	Electronics	Japanese

Top Economic Zone Investors

MCE Leisure Corporation	Tourism	British Virgin Isl.
Epson Precision	Electronics	Japanese
PASAR	Basic Metals	Filipino
Rohm Electronics	Electronics	Singapore/Jap
HGST Philippines	Electronics	Dutch/Japanese
Samsung Electro-Mech	Electronics	Korean
Toyota Autoparts	Automotive	Japanese
St. Luke's Medical Center	Medical Tourism	Filipino
Tsuneishi Heavy Ind	Shipbuilding	Japanese
STMicroelectronics, Inc.	Electronics	Swiss
Integrated Micro	Electronics	British

Top Economic Zone Investors

Convergys	IT	American
Panasonic Precision	Electronics	Dutch/Japanese
Sureste Properties	Tourism	Filipino
American Power	Electrical Mach	American
TDK Philippines	Electronics	Japanese
Taiyo Yuden	Electronics	Japanese
Lufthansa Technik	Air Transport	German
Pilipinas Kao, Inc.	Chemical Products	Japanese
Terumo Phil	Medical Instrm't	Japanese
Nidec Philippines	Electronics	Japanese
Continental Temic	Electronics	German

Top Economic Zone Investors

Atlantic Gulf & Pacific	Fabricated Metal	Filipino
On Semiconductor Phils.	Electronics	American
Accenture, Inc.	IT	Dutch
Analog Devices	Electronics	Dutch
Green Future Innovations	Agro-Industrial	Japanese
JP Morgan Chase Bank	IT	American
Teletech	IT	American
Brother Industries	Electronics	Japanese
Schweitzer-Maudit	Agro	American
Xerox Business Services	IT	Dutch
Convergys Phils. Inc.	IT	Dutch
House Technology	Electronics	Singaporean/Japanese



PEZA

**90 Chinese
Locator Enterprises
are operating in
PEZA Economic Zones**

Number of PEZA-Registered Enterprises with Chinese Equity by Sector

INDUSTRY SECTOR	NO. OF ENTERPRISES
MANUFACTURING	61
Electronics / Semiconductor	7
Electrical Machinery and Apparatus, N.E.C.	2
Medical, Precision and Optical Instruments, Watches and Clocks	1
Radio, Television and Communication Equipment and Apparatus	4
Tobacco and Tobacco Products	2
Garments and Textiles	6
Wood, Wood Products & Cork	1
Chemicals and Chemical Products	1
Rubber and Plastic Products	13
Basic Metals	2
Fabricated Metal Products	13
Machinery and Equipment, N.E.C.	3
Furniture	1
Recycling	5
Manufacturing, N.E.C.	2
INFORMATION TECHNOLOGY SERVICES	13
Call Centers	4
Software Development	3
Data Encoding, Transcribing and Related Services	1
Business Process Outsourcing	4
Other IT-enabled Services	1
REAL ESTATE, RENTING AND BUSINESS ACTIVITIES	9
HOTELS AND RESTAURANTS	1
TRANSPORT, STORAGE AND COMMUNICATIONS	6
TOTAL	90

CHINESE ELECTRONICS AND SEMICON COMPANIES

A.L. E-Component Intl. Inc.

Welgao Electronic Technology (Philippines) Incorporated

Camel-v Electronics Mfg., Inc.

Nakayama Seimitsu Manufacturing Inc.

Aruze Philippines Manufacturing, Inc.

Newly Ever Rise Electronics - Philippine Branch

Jtk Electronic Components Philippines Incorporated

CHINESE FABRICATED METALS COMPANIES

Famous Secret Precision Machining, Inc.

Techno Moldplas (Phils.), Inc.

Boamax Philippines Technologies Inc.

Chin-ching Metal Works Manufacturing Corporation

Steelwell Industrial Hardware (Phils.) Corporation

Meltec Philippines Corporation

Zhong Yu Mould Industry

Hengtai Technology Inc.

Northeast Precision, Incorporated

MD Aerospace Fabrication Services Incorporated

L N Resource Corp.

Kongngai Metal Tooling & Stamping Philippines Corp.

San Mind Philippines, Inc.

Eternity Mould Manufacturing

Jingye Manufacturing Phils., Inc.

Jadem micron Philippines Inc.

CHINESE RUBBER AND PLASTIC PRODUCTS COMPANIES

LMP Corporation

Choei Plastic World Philippines Inc.

Bo Cheng Rubber Philippines Inc.

Zhiyuexian Precise Plastic Inc.

Ob Kogyo (Philippines) Inc.

Rong Bo Yu (Manila) Co. Ltd.

Voion Packaging Philippines Inc.

Artpack Philippines, Inc.

Iship Logipack Incorporated

YJC International Corporation

Nano Smart Material Philippines, Inc.

Peace And Young (PY) Plastic Hardware

Trifriend Philippines Inc.

CHINESE GARMENTS AND TEXTILE COMPANIES

FirstGlory Philippines, Inc.

Hideka Manufacturing Corporation

Modern Times Printing Int'l., Inc.

HRDI Incorporated

Providence Apparel International Manufacturing Corp.

Hamlin Industrial Corporation

CHINESE MACHINERY AND EQUIPMENT COMPANIES

Info Bright Philippines, Inc.

J.I.T Injection Machinery Philippines Corp

Phase Design, Inc.

CHINESE TOBACCO PRODUCTS COMPANIES

Bayabas Tobacco Corp.
Li Yuan Ventures Mfg Corp

CHINESE CHEMICAL PRODUCT COMPANY

Minmet Materials Co., Limited

CHINESE BASIC METALS COMPANIES

Century Hua Guang Smelting Incorporated
Omon Group Inc.

CHINESE RECYCLING COMPANIES

Renewable Products Group, Inc.
Langcheng Technology Philippines, Inc.
Stone Technology Phils., Inc.
Uni-infotech Phils., Inc.
Manstate Wireless Inc.

CHINESE WOOD PRODUCT COMPANY

Mactan Wood Carving & Gilding Corporation

CHINESE FURNITURE COMPANY

Finlay Cabinetry Inc.

CHINESE I.T. COMPANIES – CALL CENTER

Oneworld Connections Inc.
Eveb Corporation
Simpro Solutions Philippines, Inc.
Impera Global Tech Inc.

CHINESE I.T. COMPANIES – SOFTWARE DEVELOPMENT

MCN Freedom! Tech Inc.
Oneglobal Services, Inc
Betica Technology Solutions Inc.

CHINESE I.T. COMPANIES OTHER BPO

Luen Thai Macao Commercial Offshore Company Limited - Philippines Branch
Golden Mango International Technology Co. Inc.
Alliance Service Centre Limited - Philippine Branch
Desired Ranking Solutions, Inc.

CHINESE REAL ESTATE COMPANIES

Shen Long Property Management Inc.
Ajul Ecozone Properties Corp.
Premer Star Land Corporation
Evergreen Park Development Corporation
Cebu ATG Realty Development Corporation
Dimplex Development Corp
Iraj Realty & Development Corporation
Absco Int'l Corporation
Wealthbuilt Development Corporation

CHINESE LOGISTICS COMPANIES

Hirata Precision Philippines Inc.
Choei Plastic World Philippines Inc.
YJC International Corporation
Omon Group Inc.
Famous Secret Precision Technology & Services Inc.
Ph J&m International Co. Ltd., Inc.

CHINESE TOURISM COMPANY

Vauban Holdings, Inc.



PEZA

50 Hong Kong
Locator Enterprises
are operating in
PEZA Economic Zones

Number of PEZA-Registered Enterprises with Hong Kong Equity by Sector

INDUSTRY SECTOR	NO. OF ENTERPRISES
MANUFACTURING	23
Electronics / Semiconductor	8
Electrical Machinery and Apparatus, N.E.C.	3
Medical, Precision and Optical Instruments, Watches and Clocks	0
Radio, Television and Communication Equipment and Apparatus	5
Tobacco and Tobacco Products	1
Garments and Textiles	1
Wood, Wood Products & Cork	0
Food Products and Beverages	1
Rubber and Plastic Products	1
Other Non-Metallic Mineral Products	1
Fabricated Metal Products	1
Machinery and Equipment, N.E.C.	1
Recycling	0
Manufacturing, N.E.C.	3
Others	5
INFORMATION TECHNOLOGY SERVICES	21
Call Centers	4
Software Development	6
Data Encoding, Transcribing and Related Services	2
Business Process Outsourcing	9
Other IT-enabled Services	0
REAL ESTATE, RENTING AND BUSINESS ACTIVITIES	1
HOTELS AND RESTAURANTS	1
TRANSPORT, STORAGE AND COMMUNICATIONS	4
TOTAL	50

HONG KONG ELECTRONICS AND SEMICON COMPANIES

Fairchild Semiconductor (Philippines), Inc.

Taisei Electronics (Philippines), Inc.

Belmontotoku Philippines, Inc.

Parts Philippines, Inc.

Entel Hk Philippines

Tsukiden Electric Industries Philippines, Inc.

Will Team Ph Inc.

Fe-tronic Manufacturing (Phils.), Inc.

HONG KONG FABRICATED METALS COMPANIES

Grandway Industrial Manufacturing Corp.

HONG KONG RUBBER AND PLASTIC PRODUCTS COMPANIES

New World Nihon Etching (Philippines) Inc.

HONG KONG GARMENTS AND TEXTILE COMPANIES

F & Q Neoprene Products Co., Inc.

HONG KONG MACHINERY AND EQUIPMENT COMPANIES

Northstar Technologies Industrial Corporation

HONG KONG OTHER MANUFACTURING COMPANIES

Bandai Namco Philippines Inc.

Tops Ocean Philippines Inc.

Chariotskates Corp.

HONG KONG TOBACCO PRODUCTS COMPANIES

Tabacalera_Incorporada

HONG KONG CHEMICAL PRODUCT COMPANY

Minmet Materials Co., Limited

HONG KONG I.T. COMPANIES – CALL CENTER

Cloudstaff Philippines Inc.
TCL.Online Services Incorporated
Plan Bpo Philippines Inc.
Technoglobal Team, Inc.

HONG KONG I.T. COMPANIES – SOFTWARE DEVELOPMENT

Astec International Limited - Phil. Branch
Wiki Malahini - Philippine Branch Office
Aeon Credit Service Systems (Philippines) Inc.
XLR8 Ventures, Inc.
Maxlifestyle Philippines, Inc.
Sprobe Inc.

HONG KONG I.T. COMPANIES OTHER BPO

Fairchild Semiconductor (Philippines), Inc.

Pacifictech Solutions, Inc.

Duotal Inc.

Northstar Technologies Philippines Inc.

WSP Asia Philippines, Inc.

HONG KONG REAL ESTATE COMPANIES

Crown Worldwide Properties, Inc.

HONG KONG LOGISTICS COMPANIES

Beltontotoku Philippines, Inc.

Taisei Electronics (Philippines), Inc.

Advanced Tradelinks Phils., Inc.

Parts Philippines, Inc.

HONG KONG TOURISM COMPANY

La Pucelle Holdings, Inc.

2010 - APRIL 2015 CHINESE & HK INVESTMENTS

YEAR	NO. OF COMPANIES	AMOUNT OF INVESTMENT <i>(Php MILLION)</i>
2010	10	193.905
2011	15	554.595
2012	19	1,858.986
2013	22	900.425
2014	18	779.038
2015 Jan-Apr	8	232.604
TOTAL	92	4,519.553



**CREATING
JOBS, LIVELIHOOD,
INCOME
FOR THE
FILIPINO PEOPLE**



Thank you